

United States Bankruptcy Court

For the Southern District of New York

In re Mpm Silicones, Llc , Case No. 14-22503

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).

Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Claims Recovery Group LLC

Name of Transferee

Name and Address where notices to transferee
should be sent:

Claims Recovery Group LLC
92 Union Ave
Cresskill, NJ 07626

Phone: (201) 266-6988
Last Four Digits of Acct#:_____

Name and Address where Transferee payments
should be sent (if different from above);
SAME AS ABOVE

Kearny Steel Container Corp

Name of Transferor

Court Claim# (if known):

Amount of Claim:
Scheduled: \$41,054.00
Proofs of Claim:
Date Claim Filed:

Phone:
Last Four Digits of Acct#:_____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:/s/ Allison R. Axenrod Date: 06/12/2014

Transferee/Transferee's Agent

United States Bankruptcy Court

For the Southern District of New York

In re Mpm Silicones, Llc , Case No. 14-22503

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. _____ (if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on 06/12/2014.

Claims Recovery Group LLC

Name of Alleged Transferee

92 Union Avenue, Cresskill, NJ 07626

Address of Alleged Transferor

Kearny Steel Container Corp

Name of Transferor

401 South St. , Newark , NJ 07105

Address of Transferee

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date:_____

CLERK OF THE COURT

NOTICE OF TRANSFER AND WAIVER

Kearny Steel Container Corp (“Seller”), sells, transfers and assigns unto Claims Recovery Group LLC, with an address at 92 Union Avenue, Cresskill, NJ 07626, its successors and assigns (“Purchaser”), pursuant to the terms of a Claim Purchase Agreement between Seller and Purchaser (the “Agreement”), all of Seller’s right, title and interest in, to and under Seller’s Claim (as defined in the Agreement) against Mpm Silicones, Llc or any of its co-debtor subsidiaries or affiliates (the “Debtor”), in the aggregate amount of \$37,165.80, representing all claims of Seller pending against Debtor in the United States Bankruptcy Court, for the Southern District of New York, jointly administered as Case No. 14-22503.

Seller hereby waives its right to raise any objection and/or receive notice pursuant to Rule 3001 of the Federal Rules of Bankruptcy Procedures and stipulates that an order may be entered recognizing the Agreement as an unconditional sale and the Purchaser as the valid owner of the Claim.

IN WITNESS WHEREOF, Seller has signed below as of 06/11/2014.

By: /s/ Michael Verzaleno
Signature

Michael Verzaleno, VP
Print Name/Title
Kearny Steel Container Corp

IN WITNESS WHEREOF, Purchaser has signed below as of Thursday, June 12, 2014.

By: /s/ Robert Axenrod
Robert M. Axenrod, Claims Recovery Group LLC